



Financial Summary

Period Ended February 28, 2013
Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

**2012-1
Trust Indenture**

Assets: \$224,424,754
Loans: \$210,628,456
Bonds Outstanding:
\$214,570,548

YTD Inc.: \$527,177
Parity 1/31/2013: 103.02%
A/L: 104.00%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

General Fund Total

Loans: \$2,701,481
Assets: \$7,526,722

Assets: \$3,440,686,915
Net Position: \$277,461,215
Liabilities: \$3,163,225,700
Loans Owned: \$3,243,427,432
YTD Income: \$2,932,283 *
YTD Expenses as % of loans owned & serviced: 0.22%
Unamortized Premiums: \$1,003,340
Arbitrage Rebate: \$3,610,672
Equity Ratio: 8.06%
ROAA: 0.12%
Lender Loans Serviced: \$190,863,839
Weighted Average Tax-Exempt Rate: 0.28%
Weighted Average Taxable Rate: 1.36%
Weighted Average Total Rate: 1.31%
Bonds Outstanding Taxable: \$3,124,203,628
Bonds Outstanding Tax-Exempt: \$14,800,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 1,053,893
Federal Asset Principal Serviced: \$20,794,170,003
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced: \$2.26

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

**2011-1
Trust Indenture**

Assets: \$474,461,247
Loans: \$441,615,061
Bonds Outstanding:
\$449,135,765
Bond Discount: (\$4,490,243)

YTD Inc.: (\$240,089)
Parity 11/30/12: 104.17%
A/L: 105.97%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

**11th General Resolution
Trust Estate**

Assets: \$873,077,721
Loans: \$801,327,819
Bonds Outstanding:
\$804,150,000

YTD Inc.: \$4,820,123
Parity 2/28/13: 108.07%
Senior Parity: 115.86%
A/L: 107.86%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

**12th General Resolution
Trust Estate**

Assets: \$242,829,808
Loans: \$232,252,427
Bonds Outstanding:
\$203,225,000

YTD Inc.: \$1,320,469
Parity 2/28/13: 105.01%

A/L: 118.84%
Other:
Recycling Ended 6/1/08
ARS
79.1% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

**2009-1
Trust Indenture**

Assets: \$142,776,127
Loans: \$138,252,758
Bonds Outstanding:
\$128,923,967

YTD Inc.: \$119,503
Parity 1/31/13: 109.41%

A/L: 110.16%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

**2010-1
Trust Indenture**

Assets: \$528,356,134
Loans: \$508,294,413
Bonds Outstanding:
\$473,523,230

YTD Inc.: \$1,107,880
Parity 1/31/13: 110.00%

A/L: 111.03%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

**2010-2
Trust Indenture**

Assets: \$578,044,871
Loans: \$555,272,605
Bonds Outstanding:
\$526,472,999

YTD Inc.: \$1,471,446
Parity 1/31/13: 108.27%

A/L: 109.27%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo

S&A Draw: 0.85%

**2010-3
Trust Indenture**

Assets: \$369,189,531
Loans: \$353,082,412
Bonds Outstanding:
\$339,002,120

YTD Inc.: (\$232,689)
Parity 1/31/13: 107.25%

A/L: 108.28%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo

S&A Draw: 0.85%