



Financial Summary

Period Ended December 31, 2012
Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

**2012-1
Trust Indenture**

Assets: \$232,273,568
Loans: \$216,922,921
Bonds Outstanding:
\$221,778,660

YTD Inc.: \$497,659
Parity 11/30/2012: 102.86%
A/L: 103.85%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

General Fund Total

Loans: \$2,786,661
Assets: \$1,854,576

Assets: \$3,591,490,708
Net Position: \$276,036,759
Liabilities: \$3,315,453,950
Loans Owned: \$3,324,161,231
YTD Income: \$1,507,827 *
YTD Expenses as % of loans owned & serviced: 0.23%
Unamortized Premiums: \$1,173,148
Arbitrage Rebate: \$3,610,672
Equity Ratio: 7.69%
ROAA: 0.08%
Lender Loans Serviced: \$195,436,354
Weighted Average Tax-Exempt Rate: 0.61%
Weighted Average Taxable Rate: 1.14%
Weighted Average Total Rate: 1.12%
Bonds Outstanding Taxable: \$3,183,651,030
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 987,513
Federal Asset Principal Serviced: \$18,716,008,958
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced: \$2.26

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

**2011-1
Trust Indenture**

Assets: \$474,438,401
Loans: \$453,458,637
Bonds Outstanding:
\$449,135,765
Bond Discount: (\$4,522,317)

YTD Inc.: (\$198,131)
Parity 11/30/12: 104.17%
A/L: 105.98%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

**11th General Resolution
Trust Estate**

Assets: \$911,964,280
Loans: \$821,963,161
Bonds Outstanding:
\$842,700,000

YTD Inc.: \$3,527,981
Parity 12/31/12: 107.55%
Senior Parity: 120.82%
A/L: 107.33%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

**12th General Resolution
Trust Estate**

Assets: \$294,478,502
Loans: \$236,621,495
Bonds Outstanding:
\$254,325,000

YTD Inc.: \$1,664,930
Parity 12/31/12: 104.41%

A/L: 115.19%
Other:
Recycling Ended 6/1/08
ARS
79.0% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

**2009-1
Trust Indenture**

Assets: \$146,756,681
Loans: \$140,586,852
Bonds Outstanding:
\$132,507,174

YTD Inc.: \$90,207
Parity 10/31/12: 108.96%

A/L: 109.83%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

**2010-1
Trust Indenture**

Assets: \$547,157,721
Loans: \$519,979,146
Bonds Outstanding:
\$489,437,195

YTD Inc.: \$830,753
Parity 10/31/12: 109.99%

A/L: 110.92%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

**2010-2
Trust Indenture**

Assets: \$599,452,013
Loans: \$569,484,436
Bonds Outstanding:
\$546,580,013

YTD Inc.: \$1,147,142
Parity 10/31/12: 107.90%

A/L: 108.84%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo

S&A Draw: 0.85%

**2010-3
Trust Indenture**

Assets: \$383,119,259
Loans: \$362,357,923
Bonds Outstanding:
\$351,637,224

YTD Inc.: (\$157,050)
Parity 10/31/12: 107.16%

A/L: 107.98%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo

S&A Draw: 0.85%