



# Financial Summary

Period Ended October 31, 2012  
Unaudited, Non GAAP, Non GASB

**2012-1  
Trust Indenture**

Assets: \$241,235,915  
Loans: \$223,042,357  
Bonds Outstanding:  
\$228,431,248

Unamortized COI: \$1,634,932  
YTD Inc.: \$365,871  
Parity 9/30/12: 102.68%  
A/L: 104.39%  
Other:  
No Recycling  
1 Month LIBOR + 0.83%  
Full Turbo  
Senior S&A Draw: 0.75%  
Sub Admin Draw: 0.10%

**General Fund Total**

Loans: \$2,115,240  
Assets: \$4,093,096

Assets: \$3,782,841,183  
Net Position: \$293,698,740  
Liabilities: \$3,489,142,443  
Loans Owned: \$3,395,476,025  
YTD Income: (\$1,613,838) \*  
YTD Expenses as % of loans owned & serviced: 0.24%  
Unamortized COI: \$20,058,890  
Unamortized Premiums: \$1,342,956  
Arbitrage Rebate: \$2,637,385  
Equity Ratio: 7.76%  
ROAA: (0.12%)  
Lender Loans Serviced: \$199,329,047  
Weighted Average Tax-Exempt Rate: 0.71%  
Weighted Average Taxable Rate: 1.07%  
Weighted Average Total Rate: 1.06%  
Bonds Outstanding Taxable: \$3,346,903,905  
Bonds Outstanding Tax-Exempt: \$104,450,000  
Servicing & Admin Draw Weighted Average Rate: 0.89%  
Federal Borrowers Serviced: 970,628  
Federal Asset Principal Serviced: \$18,200,651,516  
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced: \$2.27

\*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

**2011-1  
Trust Indenture**

Assets: \$497,639,230  
Loans: \$465,068,498  
Bonds Outstanding:  
\$467,637,423  
Bond Discount: (\$4,554,390)  
Unamortized COI: \$3,238,052  
YTD Inc.: (\$240,896)  
Parity 8/31/12: 104.02%  
A/L: 106.41%  
Other:  
No Recycling  
3 Month LIBOR + 0.85%  
Full Turbo  
Senior S&A Draw: 0.75%  
Sub Admin Draw: 0.10%

**11th General Resolution  
Trust Estate**

Assets: \$963,894,777  
Loans: \$838,410,700  
Bonds Outstanding:  
\$893,500,000  
Unamortized COI:  
\$1,050,330

YTD Inc.: \$2,056,582  
Parity 10/31/12: 106.96%  
Senior Parity: 119.32%  
A/L: 106.87%  
Other:  
Recycling Ended 11/1/09  
Senior Sub Structure  
ARS, LIBOR Indexed

S&A Draw: 1.10%

**12th General Resolution  
Trust Estate**

Assets: \$294,439,726  
Loans: \$240,137,092  
Bonds Outstanding:  
\$254,325,000  
Unamortized COI:  
\$990,635

YTD Inc.: \$1,284,023  
Parity 10/31/12: 104.69%

A/L: 115.48%  
Other:  
Recycling Ended 6/1/08  
ARS  
78.7% Cash Loans  
AMBAC Insured

S&A Draw: 0.75%

**2009-1  
Trust Indenture**

Assets: \$155,274,828  
Loans: \$143,071,080  
Bonds Outstanding:  
\$139,161,181  
Unamortized COI:  
\$1,432,118

YTD Inc.: \$24,448  
Parity 7/31/12: 107.82%

A/L: 110.32%  
Other:  
No Recycling  
A1 3 Mo LIBOR+0.60%  
A2 3 Mo LIBOR+1.05%  
Full Turbo

S&A Draw: 0.55%

**2010-1  
Trust Indenture**

Assets: \$581,557,720  
Loans: \$531,017,261  
Bonds Outstanding:  
\$518,941,173  
Unamortized COI:  
\$3,538,567

YTD Inc.: \$414,118  
Parity 7/31/12: 108.72%

A/L: 110.88%  
Other:  
No Recycling  
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

**2010-2  
Trust Indenture**

Assets: \$636,844,970  
Loans: \$581,784,233  
Bonds Outstanding:  
\$577,331,997  
Unamortized COI:  
\$5,233,460

YTD Inc.: \$606,667  
Parity 7/31/12: 107.02%

A/L: 109.17%  
Other:  
No Recycling  
3 Month LIBOR + 0.85%  
Full Turbo

S&A Draw: 0.85%

**2010-3  
Trust Indenture**

Assets: \$407,860,920  
Loans: \$370,829,563  
Bonds Outstanding:  
\$372,025,880  
Unamortized COI:  
\$2,940,806

YTD Inc.: (\$196,940)  
Parity 7/31/12: 106.41%

A/L: 108.30%  
Other:  
No Recycling  
3 Month LIBOR + 0.85%  
Full Turbo

S&A Draw: 0.85%