

MOHELA Debt Outstanding by Mode as of 10/13/2023

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 82,476,327	N/A	Fixed	1.53%	10/25/2023	62%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 183,891,661	Monthly	LIRN	6.18%	10/25/2023	62%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.95%	10/25/2023	62%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 80,389,448	N/A	Fixed	1.97%	10/25/2023	64%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 248,885,731	Monthly	LIRN	6.13%	10/25/2023	64%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.93%	10/25/2023	64%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 9,701,826	N/A	Fixed	1.58%	10/25/2023	65%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 115,128,340	Monthly	LIRN	6.00%	10/25/2023	65%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.58%	10/25/2023	65%
Total				\$ 746,873,333			5.14%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 6/30/2023
Note Payable	N/A	N/A	Taxable	\$ 7,976,579	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ -
Total				\$ 7,976,579	\$ 7,460,300			4.24%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 746,873,333	98.9%	5.14%
Commerce	\$ 7,976,579	1.1%	4.24%
TOTAL	\$ 754,849,911		

Weighted Average Interest Rate	5.13%
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