

**MOHELA Debt Outstanding by Mode as of 01/06/2023**

**Bonds - Libor Indexed Rate Notes**

| Resolution   | Series      | CUSIPS    | T/TE Senior/Sub | Bonds Outstanding     | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|-------------|-----------|-----------------|-----------------------|---------------------|-----------|---------------|-----------------|----------------------|
| 2021-1 TRUST | 2021-1 A-1A | 606072LC8 | Taxable Senior  | \$ 98,711,342         | N/A                 | Fixed     | 1.53%         | 1/25/2023       | 75%                  |
| 2021-1 TRUST | 2021-1 A-1B | 606072LD6 | Taxable Senior  | \$ 220,089,733        | Monthly             | LIRN      | 5.14%         | 1/25/2023       | 75%                  |
| 2021-1 TRUST | 2021-1 B    | 606072LE4 | Taxable Sub     | \$ 10,000,000         | Monthly             | LIRN      | 5.91%         | 1/25/2023       | 75%                  |
| 2021-2 TRUST | 2021-2 A-1A | 606072LF1 | Taxable Senior  | \$ 94,992,832         | N/A                 | Fixed     | 1.97%         | 1/25/2023       | 76%                  |
| 2021-2 TRUST | 2021-2 A-1B | 606072LG9 | Taxable Senior  | \$ 294,097,809        | Monthly             | LIRN      | 5.09%         | 1/25/2023       | 76%                  |
| 2021-2 TRUST | 2021-2 B    | 606072LH7 | Taxable Sub     | \$ 11,900,000         | Monthly             | LIRN      | 5.89%         | 1/25/2023       | 76%                  |
| 2021-3 TRUST | 2021-3 A-1A | 606072LJ3 | Taxable Senior  | \$ 11,571,651         | N/A                 | Fixed     | 1.58%         | 1/25/2023       | 78%                  |
| 2021-3 TRUST | 2021-3 A-1B | 606072LK0 | Taxable Senior  | \$ 137,316,920        | Monthly             | LIRN      | 4.96%         | 1/25/2023       | 78%                  |
| 2021-3 TRUST | 2021-3 B    | 606072LL8 | Taxable Sub     | \$ 4,500,000          | Monthly             | LIRN      | 5.54%         | 1/25/2023       | 78%                  |
| <b>Total</b> |             |           |                 | <b>\$ 883,180,286</b> |                     |           | <b>4.32%</b>  |                 |                      |

**BOA Line of Credit Debt (LOC)**

| Resolution     | Series | CUSIPS | T/TE    | Debt Outstanding | Debt Available        | LOC Type | Interest Rate | Rate Reset |
|----------------|--------|--------|---------|------------------|-----------------------|----------|---------------|------------|
| Line of Credit | 100    | N/A    | Taxable | \$ -             | \$ 100,000,000        | LIRN     | 5.16%         | Daily      |
| <b>Total</b>   |        |        |         | <b>\$ -</b>      | <b>\$ 100,000,000</b> |          | <b>5.16%</b>  |            |

**Commerce Bank Loan**

| Resolution   | Series | CUSIPS | T/TE    | Debt Outstanding    | Balloon Amount      | Balloon Date | Loan Type | Interest Rate | Payment Date  | Prepayment penalty as of 9/30/2022 |
|--------------|--------|--------|---------|---------------------|---------------------|--------------|-----------|---------------|---------------|------------------------------------|
| Note Payable | N/A    | N/A    | Taxable | \$ 8,929,551        | \$ 7,460,300        | 3/15/2024    | Fixed     | 4.24%         | 15th of Month | \$ -                               |
| <b>Total</b> |        |        |         | <b>\$ 8,929,551</b> | <b>\$ 7,460,300</b> |              |           | <b>4.24%</b>  |               | <b>\$ -</b>                        |

| Debt Source  | Debt O/S              | % of Debt O/S | Interest Rate |
|--------------|-----------------------|---------------|---------------|
| Bonds        | \$ 883,180,286        | 99.0%         | 4.32%         |
| LOC          | \$ -                  | 0.0%          | 0.00%         |
| Commerce     | \$ 8,929,551          | 1.0%          | 4.24%         |
| <b>TOTAL</b> | <b>\$ 892,109,837</b> |               |               |

|                                       |              |
|---------------------------------------|--------------|
| <b>Weighted Average Interest Rate</b> | <b>4.32%</b> |
|---------------------------------------|--------------|