

MOHELA Debt Outstanding by Mode as of 9/17/2021

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 129,025,675	N/A	Fixed	1.53%	9/27/2021	93%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 287,679,469	Monthly	LIRN	0.83%	9/27/2021	93%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	1.60%	9/27/2021	93%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 122,393,299	N/A	Fixed	1.97%	9/27/2021	94%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 378,929,655	Monthly	LIRN	0.78%	9/27/2021	94%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	1.58%	9/27/2021	94%
Total				\$ 939,928,098			1.08%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 146,819,000	\$ 28,181,000	LIRN	0.90%	Daily	
Total				\$ 146,819,000	\$ 28,181,000		0.90%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 10,451,883		Fixed	4.24%	15th of Month	
Total				\$ 10,451,883			4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 939,928,098	85.7%	1.08%
LOC	\$ 146,819,000	13.4%	0.90%
Commerce	\$ 10,451,883	1.0%	4.24%
TOTAL	\$ 1,097,198,981		

Weighted Average Interest Rate	1.08%
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