

MOHELA Debt Outstanding by Mode as of 3/19/2021

Bonds - Libor Indexed Rate Notes

| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|----------|-----------|-----------------|-------------------------|---------------------|-----------|---------------|-----------------|----------------------|
| 2009-1 TRUST | 2009-1 | 606072KN5 | Taxable | \$ 37,119,951 | Quarterly | LIRN | 1.24% | 5/25/2021 | 26% |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 96,080,989 | Quarterly | LIRN | 1.04% | 5/25/2021 | 23% |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 118,902,864 | Quarterly | LIRN | 1.10% | 3/25/2021 | 24% |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 44,326,543 | Monthly | LIRN | 0.95% | 3/25/2021 | 21% |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 306,167,189 | Monthly | LIRN | 0.67% | 3/25/2021 | 35% |
| 2021-1 TRUST | 2021A-1A | 606072LC8 | Taxable Senior | \$ 135,000,000 | N/A | Fixed | 1.53% | 4/26/2021 | 100% |
| 2021-1 TRUST | 2021A-1B | 606072LD6 | Taxable Senior | \$ 301,000,000 | Monthly | LIRN | 0.91% | 4/26/2021 | 100% |
| 2021-1 TRUST | 2021-1B | 606072LE4 | Taxable Sub | \$ 10,000,000 | Monthly | LIRN | 1.68% | 4/26/2021 | 100% |
| Total | | | | \$ 1,048,597,536 | | | 0.97% | | |

BOA Line of Credit Debt (LOC)

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Debt Available | LOC Type | Interest Rate | Rate Reset | |
|----------------|-----------------|--------|---------|---------------------|-----------------------|----------|---------------|------------|--|
| Line of Credit | 100 - Portion A | N/A | Taxable | \$ 7,436,000 | \$ 92,564,000 | LIRN | 1.01% | Daily | |
| Line of Credit | 100 - Portion B | N/A | Taxable | \$ - | \$ 170,000,000 | LIRN | 1.01% | Daily | |
| Total | | | | \$ 7,436,000 | \$ 262,564,000 | | 1.01% | | |

Commerce Bank Loan

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | | Loan Type | Interest Rate | Payment Date | |
|--------------|--------|--------|---------|----------------------|--|-----------|---------------|---------------|--|
| Note Payable | N/A | N/A | Taxable | \$ 11,036,344 | | Fixed | 4.24% | 15th of Month | |
| Total | | | | \$ 11,036,344 | | | 4.24% | | |

| Debt Source | Debt O/S | % of Debt O/S | Interest Rate |
|--------------|-------------------------|---------------|---------------|
| Bonds | \$ 1,048,597,536 | 98.3% | 0.97% |
| LOC | \$ 7,436,000 | 0.7% | 1.01% |
| Commerce | \$ 11,036,344 | 1.0% | 4.24% |
| TOTAL | \$ 1,067,069,880 | | |

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|---------------------------------------|--------------|
| Weighted Average Interest Rate | 1.01% |
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