

**MOHELA Debt Outstanding by Mode as of 1/15/2021**

**Bonds - Libor Indexed Rate Notes**

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 38,897,569	Quarterly	LIRN	1.26%	2/25/2021	26%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 164,309,494	Quarterly	LIRN	1.16%	2/25/2021	23%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 98,179,968	Quarterly	LIRN	1.06%	2/25/2021	24%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 118,902,864	Quarterly	LIRN	1.10%	3/25/2021	24%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 44,912,775	Monthly	LIRN	0.98%	1/25/2021	21%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 309,217,073	Monthly	LIRN	0.70%	1/25/2021	35%
<b>Total</b>				<b>\$ 774,419,742</b>		<b>LIRN</b>	<b>0.95%</b>		

**BOA Line of Credit Debt (LOC)**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100 - Portion A	N/A	Taxable	\$ 88,646,000	\$ 11,354,000	LIRN	1.03%	Daily	
Line of Credit	100 - Portion B	N/A	Taxable	\$ 133,737,000	\$ 36,263,000	LIRN	1.03%	Daily	
<b>Total</b>				<b>\$ 222,383,000</b>	<b>\$ 47,617,000</b>	<b>LIRN</b>	<b>1.03%</b>		

**Commerce Bank Loan**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 11,231,422		Fixed	4.24%	15th of Month	
<b>Total</b>				<b>\$ 11,231,422</b>		<b>Fixed</b>	<b>4.24%</b>		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 774,419,742	76.8%	0.95%
LOC	\$ 222,383,000	22.1%	1.03%
Commerce	\$ 11,231,422	1.1%	4.24%
<b>TOTAL</b>	<b>\$ 1,008,034,163</b>		

<b>Weighted Average Interest Rate</b>	<b>1.00%</b>
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