

MOHELA Debt Outstanding by Mode as of 10/16/2020

Bonds - Libor Indexed Rate Notes

| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|--------|-----------|-----------------|-----------------------|---------------------|-------------|---------------|-----------------|----------------------|
| 2009-1 TRUST | 2009-1 | 606072KN5 | Taxable | \$ 40,465,728 | Quarterly | LIRN | 1.30% | 11/25/2020 | 27% |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 167,880,359 | Quarterly | LIRN | 1.20% | 11/25/2020 | 23% |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 140,624,966 | Quarterly | LIRN | 1.10% | 11/25/2020 | 24% |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 100,460,857 | Quarterly | LIRN | 1.10% | 11/25/2020 | 24% |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 121,747,753 | Quarterly | LIRN | 1.08% | 12/28/2020 | 24% |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 46,036,513 | Monthly | LIRN | 0.98% | 10/26/2020 | 22% |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 316,276,310 | Monthly | LIRN | 0.70% | 10/26/2020 | 36% |
| Total | | | | \$ 933,492,486 | | LIRN | 0.98% | | |

BOA Line of Credit Debt (LOC)

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Debt Available | LOC Type | Interest Rate | Rate Reset | |
|----------------|--------|--------|---------|----------------------|----------------|-------------|---------------|------------|--|
| Line of Credit | 100 | N/A | Taxable | \$ 85,931,000 | \$ 14,069,000 | LIRN | 0.85% | Daily | |
| Total | | | | \$ 85,931,000 | | LIRN | 0.85% | | |

Commerce Bank Loan

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | | Loan Type | Interest Rate | Payment Date | |
|--------------|--------|--------|---------|----------------------|--|--------------|---------------|---------------|--|
| Note Payable | N/A | N/A | Taxable | \$ 11,516,844 | | Fixed | 4.24% | 15th of Month | |
| Total | | | | \$ 11,516,844 | | Fixed | 4.24% | | |

| Debt Source | Debt O/S | % of Debt O/S | Interest Rate |
|--------------|-------------------------|---------------|---------------|
| Bonds | \$ 933,492,486 | 90.5% | 0.98% |
| LOC | \$ 85,931,000 | 8.3% | 0.85% |
| Commerce | \$ 11,516,844 | 1.1% | 4.24% |
| TOTAL | \$ 1,030,940,329 | | |

| | |
|---------------------------------------|--------------|
| Weighted Average Interest Rate | 1.01% |
|---------------------------------------|--------------|