

MOHELA Debt Outstanding by Mode as of 9/27/2019

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 47,780,774	Quarterly	LIRN	3.18%	11/25/2019	31%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 185,920,429	Quarterly	LIRN	3.08%	11/25/2019	25%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 164,757,576	Quarterly	LIRN	2.98%	11/25/2019	26%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 112,382,893	Quarterly	LIRN	2.98%	11/25/2019	26%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 137,862,235	Quarterly	LIRN	2.96%	12/26/2019	27%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 52,774,051	Monthly	LIRN	2.85%	10/25/2019	24%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 352,644,330	Monthly	LIRN	2.57%	10/25/2019	40%
Total				\$ 1,054,122,288		LIRN	2.86%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 40,913,000	\$ 9,087,000	LIRN	2.75%	Daily	
Total				\$ 40,913,000		LIRN	2.75%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 12,722,332		Fixed	4.24%	15th of Month	
Total				\$ 12,722,332		Fixed	4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,054,122,288	95.2%	2.86%
LOC	\$ 40,913,000	3.7%	2.75%
Commerce	\$ 12,722,332	1.1%	4.24%
TOTAL	\$ 1,107,757,620		

Weighted Average Interest Rate	2.87%
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