

MOHELA Debt Outstanding by Mode as of 6/1/2018									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	96H	606072DJ2	Taxable	\$ 16,450,000	35 days	ARS	1.91%	6/20/2018	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	2.04%	6/15/2018	MS
Total				\$ 32,825,000		ARS	1.97%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 60,332,341	Quarterly	LIRN	3.38%	8/27/2018	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 222,534,888	Quarterly	LIRN	3.28%	8/27/2018	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 210,406,750	Quarterly	LIRN	3.18%	8/27/2018	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 140,746,418	Quarterly	LIRN	3.18%	8/27/2018	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 181,077,130	Quarterly	LIRN	3.14%	6/25/2018	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 71,002,454	Monthly	LIRN	2.79%	6/25/2018	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 427,431,375	Monthly	LIRN	2.51%	6/25/2018	
Total				\$ 1,313,531,356		LIRN	2.96%		

ARS	\$ 32,825,000	2.4%	1.97%
LIBOR	\$ 1,313,531,356	97.6%	2.96%
TOTALS	\$ 1,346,356,356	Weighted Average	2.94%